

**PROBATE COURT OF SUMMIT COUNTY, OHIO  
ELINORE MARSH STORMER, JUDGE**

TRUSTEESHIP OF: \_\_\_\_\_

CASE NO. \_\_\_\_\_

**TRUST - INFORMATION SHEET**

1. Estate Case Number: \_\_\_\_\_

2. Named Trustee(s): \_\_\_\_\_  
\_\_\_\_\_

3. Alternate Trustee(s): \_\_\_\_\_  
\_\_\_\_\_

4. Trustee Applying:

Name	Address	Telephone
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5. Bond:  Required  
 Dispensed with

6. Attorney Representing Trustee:

Name	Address	Telephone
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7. Primary Beneficiary or Beneficiaries:

Name	Address	Date of Birth
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Name	Address	Date of Birth
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Name	Address	Date of Birth
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8. Distribution:

- a. Income Only
- b. Income and Principal
- c. Fixed Payment
- d. Discretionary

9. Trust Termination:

a. State conditions which terminates trust:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

b. State distribution upon termination, including beneficiary and percentage of distribution:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_