

PROBATE COURT OF SUMMIT COUNTY, OHIO
ELINORE MARSH STORMER, JUDGE

ESTATE OF _____, DECEASED

CASE NO. _____

APPLICATION FOR AUTHORITY TO ADMINISTER ESTATE

[R.C. 2109.02 and 2109.07]

[For Executors and all Administrators; attach supplemental application for ancillary administration, if applicable]

Applicant says that decedent died on _____

Decedent's domicile was _____
Street Address

City, or Village, or Township (if unincorporated area) _____ County _____

Post Office _____ State _____ Zip Code _____

Applicant asks to be appointed _____ of decedent's estate.

[Check whichever of the following is applicable]

- To applicant's knowledge, decedent did not leave a Will.
- Decedent's Will has been admitted to probate in this Court.
- A supplemental application for ancillary administration is attached.

Attached is a list of the surviving spouse, children, next of kin, and legatees and devisees known to applicant, which list includes those persons entitled to administer the estate.

The estimate value of the estate is:

Personal Property	\$ _____
Annual real property rentals	\$ _____
Subtotal, personal and rentals	\$ _____
Real Property	\$ _____
Total estimated estate	\$ <u>_____</u>
Applicant owes the estate	\$ _____
The estate owes applicant	\$ _____

[Check whichever of the following is applicable]

- Applicant says that decedent's Will requests that no bond be required, and therefore asks the Court to dispense with bond.
- Applicant is a trust company duly qualified in Ohio, and bond is dispensed with by law.
- Applicant is decedent's surviving spouse, and is entitled to the entire net proceeds of the estate, or is the next of kin entitled to the entire net proceeds of the estate and there is no will, therefore bond is dispensed with by law.
- Applicant offers the attached bond in the amount of \$ _____.
- Decedent was fifty-five (55) years of age or older at the time of death and was a recipient of medical assistance under Chapter 5111 of the Revised Code. Form 7.0 - Notice of Administrator of Estate Recovery Program has been or will be filed.

CASE NO. _____

Applicant accepts the duties of the fiduciary in the estate, imposed by law, and such additional duties as may be required by the Court. Applicant acknowledges being subject to removal as fiduciary for failure to perform such duties as required, and also acknowledges being subject to criminal penalties for improper conversion of any property held as fiduciary.

Attorney for Applicant's Signature

Applicant's Signature

Attorney for Applicant's Typed or Printed Name

Applicant's Typed or Printed Name

Address

Address

City State Zip

City State Zip

Telephone Number (include area code)

Telephone Number (include area code)

Attorney Registration No.

WAIVER OF RIGHT TO ADMINISTER
[R.C. 2113.06]

The undersigned, being persons entitled to administer decedent's estate, and whose priority of right to do so is equal or superior to that of applicant, hereby waive appointment to administer the estate.

ENTRY SETTING HEARING AND ORDERING NOTICE

The Court sets _____ at _____ o'clock .M. as the date and time for hearing the application for authority to administer decedent's estate. The Court orders notice to take or renounce administration to be given those persons entitled to administer decedent's estate, whose priority of right to do so is equal or superior to that of applicant, and who have not waived appointment to administer the estate.

IT IS SO ORDERED.

JUDGE ELINORE MARSH STORMER

Date

PROBATE COURT OF SUMMIT COUNTY, OHIO
ELINORE MARSH STORMER, JUDGE

ESTATE OF _____, DECEASED

CASE NO. _____

APPLICATION TO DISPENSE WITH APPRAISAL

[R.C. 2115.02]

Pursuant to R.C. 2115.02, the known assets of the within estate are such that an appraisal may be dispensed with:

(Check appropriate boxes)

- Bank Accounts - Certificates of Deposit
- Listed Stocks
- Automobile
- Note and/or Mortgage
- Real Estate sold on Land Contract
- Personal Property, the value of which is readily ascertainable
- Other (state nature of asset) _____

IT IS THE ORDER OF THIS COURT that the fiduciary may file an inventory without an appraisal within the statutory time frame.

IT IS SO ORDERED.

JUDGE ELINORE MARSH STORMER

APPROVED: _____

Attorney/Applicant Signature

Attorney/Applicant Type or Print Name

PROBATE COURT OF SUMMIT COUNTY, OHIO

ESTATE OF _____, DECEASED

CASE NO. _____

APPOINTMENT OF APPRAISER

(R.C. 2115.02, 2115.06, 2115.07)

The applicant/fiduciary appoints:

Name _____

Address _____

Telephone _____

to appraise those assets of decedent's estate which do not have readily ascertainable value, and asks the Court to approve the appointment. Subject to Court approval on the amount of such compensation, the applicant/fiduciary agrees to pay the appraiser reasonable compensation for his services as part of the expenses of administering the estate.

Applicant/Fiduciary

ENTRY APPROVING APPRAISER

The appointment of appraiser in the above application is hereby approved.

IT IS SO ORDERED.

PROBATE COURT OF SUMMIT COUNTY, OHIO

ESTATE OF: _____, DECEASED

CASE NO. _____

FIDUCIARY'S BOND

(For Executors and all Administrators)

AMOUNT OF THIS BOND \$ _____

The undersigned principal, and sureties, if any, are obligated to the State of Ohio in the above amount, for payment of which we bind ourselves and our successors, heirs, executors, and administrators, jointly and severally.

The principal has accepted in writing the duties of fiduciary in decedent's estate, including those imposed by law and such additional duties as may be required by the Court.

This obligation is void if the principal performs such duties as required.

This obligation remains in force if the principal fails to perform such duties, or performs them tardily, negligently, or improperly, or if the principal misuses or misappropriates estate assets or improperly converts them to his own use or the use of another.

(Check if personal sureties are involved). The sureties certify that each of them owns real estate in this county, with a reasonable net value as stated below.

Date

Surety
By _____
Attorney in Fact

Typed or Printed Name

Address

X

Principal/Fiduciary

Surety
By _____
Attorney in Fact

Typed or Printed Name

Address

NET VALUE OF REAL ESTATE OWNED:
\$ _____

NET VALUE OF REAL ESTATE OWNED:
\$ _____

IT IS SO ORDERED.

PROBATE COURT OF SUMMIT COUNTY, OHIO

ESTATE OF _____, DECEASED
CASE NO. _____

**WAIVER OF SERVICE TO SURVIVING SPOUSE
OF THE CITATION TO ELECT**
(R.C. 2106.01 (A))

The undersigned, surviving spouse of the above named decedent, being eighteen (18) years of age or older and not under disability, waives the service of the citation required by section 2106.01(A) of the Revised Code.

I acknowledge I have received Standard Probate Form 8.3, Summary of General Rights of Surviving Spouse.

I understand that most of my rights must be exercised within five (5) months from the date of the initial appointment of the administrator or executor. If I do not timely elect to exercise any specific right, it will be conclusively presumed I have elected not to exercise that right and the right will be forfeited.

Date

Signature of Surviving Spouse

Typed or Printed Name of Surviving Spouse

Attorney for Fiduciary

Typed or Printed Name

Address

City, State, Zip

Telephone Number (including area code)

Attorney Registration No. _____

PROBATE COURT OF SUMMIT COUNTY, OHIO
ELINORE MARSH STORMER, JUDGE

ESTATE OF _____

CASE NO. _____

FIDUCIARY'S ACCEPTANCE
(EXECUTOR-ADMINISTRATOR)
[R.C. 2109.02]

I, accept the duties, which are required of me by law, and any additional duties ordered by the Court.

AS EXECUTOR OR ADMINISTRATOR OF THE ESTATE, I WILL:

1. Give notice of the admission of the will to probate to all heirs and beneficiaries within 2 weeks of the wills admission, and file a certificate of notice of probate of will within 2 months after appointment as fiduciary.
2. Prepare and file an inventory of the real and personal assets of the estate within 3 months after appointment, or such time as extended by the Court.
3. Deposit funds which come into my hands in a lawful depository located within the State.
4. Keep estate funds in a separate estate accounts at all times during the administration of the estate.
5. Invest all funds in a lawful manner.
6. Prepare and file the final and distributive account within 6 months following my appointment, or such time thereafter as extended by the Court.
7. File all tax documents as required by law.
8. Maintain adequate insurance to reasonably protect any property that I may hold as a fiduciary.
9. Obey all Orders of the Court.
10. Immediately notify the Probate Court if I change my name, address, and/or telephone number.

Note: The Attorney shall not be paid prior to the preparation of the final account unless specifically authorized by the Court.

I acknowledge that pursuant to 2109.02 I can be removed as fiduciary if I fail to perform my duties. I also acknowledge that I am subject to possible civil and criminal penalties for improper conversion of the property, which I hold as fiduciary.

Every fiduciary, executing a trust, shall receive letters of appointment from a probate court having jurisdiction of the subject matter of the trust. [R.C. 2109.02]

Date

Executor/Administrator Signature

Executor/Administrator Typed or Printed Name