

JUDGE ELINORE MARSH STORMER

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**Personal Records and Important Documents
Of**

Last Will and Testament

Location: _____

Attorney's Name/Phone No.: _____

Doctors:

Primary Care-Name/Phone No.: _____

Other Specialists:

Name/Phone No.: _____

Name/Phone No.: _____

Social Security Number: _____

Contact regarding information and benefits: _____

Insurance Policies:

Location: _____

Name of Ins. Co.	Phone No.	Policy No.	Beneficiary	Value

Burial Policy/Funeral Plan/Declaration for Funeral Arrangements:

Location: _____

Contact/Phone No.: _____

Cemetery Property:

Ownership certificate location: _____

Birth Certificate:

Location: _____

Name on Certificate: _____

Date of Birth: _____ City/County: _____ State: _____

Father's Name: _____

Mother's Name: _____

Marriage License:

Location: _____

Wedding: _____ City/County: _____ State: _____

Divorce Records:

Location: _____

Attorney's Name/Phone: _____

Military Records:

Location: _____

Military ID No.: _____ Veterans Benefits/Info.: _____

Military Retirement Benefits

(Branch of Military Contact Phone No.): _____

Assets:

Checking, Savings, CD Accounts

	Account Number	Name on Account	Branch Location
Checking			
Checking			
Savings			
Savings			
CDs			

Safe Deposit Box:

Location: _____

Key Location: _____

Contents: _____

Retirement, 401(k) and/or IRA Documents, etc.:

Contact/Phone No.: _____

Contact/Phone No.: _____

Contact/Phone No.: _____

Contact/Phone No.: _____

Investments-Stocks and Bonds:

Location: _____

Deed to House/Other Property and Mortgage Info.:

Location: _____

Mortgage Co. Name/Policy No.: _____

Contact/Phone No.: _____

Automobile Ownership:

Title(s) Location: _____

Vehicle ID No. (VIN)	Year	Make	Model

Other Vehicle (truck, motor home, boat):

Title(s) Location: _____

Vehicle ID No. (VIN)	Year	Make	Model

Other Assets:

Description: _____

Location of Important Documents: _____

Debts/Credit Cards:

Location: _____

Title(s) Location: _____

Credit Card Co.	Name on Account	Account No.	Contact Phone No.

Loans:

Type of Loan	Contact Phone No.	Documents Located

Tax Records:

Location: _____

Accountant's Name/Phone No.: _____

Online/Electronic Banking Account:

Name of Bank/Web Address: _____

Account No.: _____ User Name: _____

Password: _____ Answer to Security Question: _____

Name of Bank/Web Address: _____

Account No.: _____ User Name: _____

Password: _____ Answer to Security Question: _____

Online/Electronic Credit Cards:

Name of Credit Card/Web Address: _____

Account No.: _____ User Name: _____

Password: _____ Answer to Security Question: _____

Name of Credit Card/Web Address: _____

Account No.: _____ User Name: _____

Password: _____ Answer to Security Question: _____

Personal/Business Computers:

Location.: _____ User Name: _____

Password: _____ Answer to Security Question: _____

Location.: _____ User Name: _____

Password: _____ Answer to Security Question: _____

Miscellaneous Online/Digital Accounts and Websites: (This includes E-mail, Facebook, Twitter, PayPal, eBay, iTunes, Flickr, cell phone accounts, photo galleries, blogging websites, etc.)

Name of Website and Web Address: _____
Account No.: _____ User Name: _____
Password: _____ Answer to Security Question: _____

Name of Website and Web Address: _____
Account No.: _____ User Name: _____
Password: _____ Answer to Security Question: _____

Name of Website and Web Address: _____
Account No.: _____ User Name: _____
Password: _____ Answer to Security Question: _____

Name of Website and Web Address: _____
Account No.: _____ User Name: _____
Password: _____ Answer to Security Question: _____

Name of Website and Web Address: _____
Account No.: _____ User Name: _____
Password: _____ Answer to Security Question: _____

Name of Website and Web Address: _____
Account No.: _____ User Name: _____
Password: _____ Answer to Security Question: _____

Miscellaneous Valuables:

Item: _____	Location: _____
Item: _____	Location: _____
Item: _____	Location: _____
Item: _____	Location: _____
Item: _____	Location: _____
Item: _____	Location: _____

Additional Notes:



Judge Elinore Marsh Stormer
Summit County Probate Court, 209 S. High Street, Akron, OH 44308
330-643-2350 www.summitohioprobate.com